

Change of Details

Investment Growth Bond

CommInsure



THIS FORM SHOULD BE USED FOR POLICIES OPENED PRIOR TO 18 MARCH 2013.

Please write in **BLOCK** letters and use a **black** ballpoint pen.

Section 1 – New personal or company details (applicant)

Policy Number

Bond Owner 1

Title Mr Mrs Miss Ms Other Date of birth

Given name(s) Surname

Other names known by (if any) **or** Full Company/Business Trust name

Residential/Business address (PO Box is not acceptable)
 State Postcode Country

Home number Business number Mobile Facsimile

Bond Owner 2

Title Mr Mrs Miss Ms Other Date of birth

Given name(s) Surname

Other names known by (if any) **or** Full Company/Business Trust name

Residential/Business address (PO Box is not acceptable)
 State Postcode Country

Home number Business number Mobile Facsimile

Section 2 – New automatic withdrawal facility details (available to investment of at least \$10,000)

Please complete the banking details to enable funds to be deposited into an account.

Note: we will not pay automatic regular withdrawals by cheque.

Frequency (please indicate (✓))

Monthly Quarterly Half-yearly Yearly

Amount of each payment (minimum \$500)

\$

Name of financial institution

Account name (must be in the name of the Bond Owner(s)) BSB (Branch Number) Account Number

First withdrawal date Last withdrawal date (if required)
Rate of increase in payments Nil or % each year

Section 3 – Switching Investment Options (funds)

Please complete the amount you wish to switch in the 'Switch from' and 'Switch to' columns. Ensure the totals of each column are equal. **The minimum switch is \$200 per Fund.**

Investment option	Switch from	Switch to
Stable fund (3STB)	\$	\$
Managed fund (3MGD)	\$	\$
Capital Guaranteed Cash fund (3CSH)	\$	\$
Fixed Interest fund (3FIX)	\$	\$
Property fund (3PRP)	\$	\$
Australian Equities fund (3EQY)	\$	\$
International Equities fund (3INT)	\$	\$
Total	\$	\$

Section 4 – Additional contributions

Minimum is \$200 per Fund. The minimum initial investment is \$1,000. Cash deposits will not be accepted.

Investment option	Amount
Stable fund (3STB)	\$
Managed fund (3MGD)	\$
Capital Guaranteed Cash fund (3CSH)	\$
Fixed Interest fund (3FIX)	\$
Property fund (3PRP)	\$
Australian Equities fund (3EQY)	\$
International Equities fund (3INT)	\$

Please indicate (✓) how will you be paying

- Cheque (Please attach with this form)
- BPAY® (Important: please refer to page 30 of the PDS before using BPAY®)

© Registered to BPAY Pty Ltd ABN 69 079 137 518

Section 5 – Investor's declaration

This section must be completed in all circumstances.

- I believe that I have obtained all information sufficient to explain the investment objectives, the risk and effect of each investment option chosen.
- I declare that if this Change of Details form is signed under a Power of Attorney, the Attorney declares that they have not received notice of revocation of that power (a certified copy of the Power of Attorney should be submitted with the Change of Details form).

Bond Owner's Signature

Date

X

Joint Bond Owner's Signature (if any)

Date

X

If investor is a company, then this must be signed by an authorised officer (e.g. Director, Company Secretary).

Please mail this application to

Investment Growth Bond – Alterations
PO Box 320
Silverwater NSW 2128